

Financial Statements

Australian Mortgage Finance Services ATF Australian Mortgage
Finance Services Fund
ABN 28 970 507 305
For the year ended 30 June 2021

Prepared by Gold Group Consulting

Contents

3	Income Statement
4	Balance Sheet
5	Notes to the Financial Statements
6	Tax Reconciliation
7	Directors Declaration
8	Compilation Report
9	Dividend Declaration

Income Statement

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

	NOTES	2021
Income		
Class C Note: Interest Coupons		16,250
Investment Interest Received: ASCF High Yield Fund		65,476
Total Income		81,726
Total Income		81,726
Expenses		
Accounting Fees		506
Bank Fees		12
Interest Expense		75,711
Legal & Compliance Fees		5,497
Total Expenses		81,726
Profit/(Loss) before Taxation		-
Net Profit After Tax		-
Net Profit After Dividends Paid		-

The accompanying notes form part of these financial statements.

These statements should be read in conjunction with the attached compilation report of Gold Group Consulting.

Balance Sheet

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund As at 30 June 2021

NOTES 30 JUN 2021

Assets

Current Assets

BankAccounts

Trading Account #31-4864	1,807
Total BankAccounts	1,807

GST Refundable	1,650
Trade Debtors	1,496
Total Current Assets	4,953

Non-Current Assets

Investments Held

Units in ASCF High Yield Fund	647,298
ASCF Managed Investments Pty Ltd - Class C Notes	3,011,000
Total Investments Held	3,658,298

Total Non-Current Assets	3,658,298
---------------------------------	------------------

Total Assets	3,663,251
---------------------	------------------

Liabilities

Current Liabilities

Trade Creditors	49,057
Total Current Liabilities	49,057

Non-Current Liabilities

Loan - ASCF Private Fund	3,613,617
Loan - Australian Secure Capital Fund Ltd	506
Loan - Mortgage Capital Australia Pty Ltd ATF Mortgage Capital Australia Unit Trust	60
Total Non-Current Liabilities	3,614,183

Total Liabilities	3,663,239
--------------------------	------------------

Net Assets	12
-------------------	-----------

Equity

Issued Units	12
Total Equity	12

Total Equity	12
---------------------	-----------

The accompanying notes form part of these financial statements.

These statements should be read in conjunction with the attached compilation report of Gold Group Consulting.

Notes to the Financial Statements

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

1. Statement of Significant Accounting Policies

The directors have determined that the company is not a reporting entity and accordingly, this financial report is a special purpose report prepared for the sole purpose of distributing a financial report to members and must not be used for any other purpose. The directors have determined that the accounting policies adopted are appropriate to meet the needs of the members.

The financial report has been prepared on an accrual basis and under the historical cost convention, except for certain assets, which, as noted, have been written down to fair value as a result of impairment. Unless otherwise stated, the accounting policies adopted are consistent with those of the prior year.

The accounting policies that have been adopted in the preparation of the statements are as follows:

Income Tax

The income tax expense for the year comprises current income tax expense. The company does not apply deferred tax. Current income tax expense charged to the profit or loss is the tax payable on taxable income calculated using applicable income tax rates enacted, or substantially enacted, as at 30 June 2021. Current tax liabilities are therefore measured at the amounts expected to be paid to the relevant taxation authority.

Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, deposits held on call with banks, other short-term highly liquid investments with original maturities of three months or less, and bank overdrafts.

Revenue Recognition

Revenue from the sale of goods is recognised upon the delivery of goods to customers.
Revenue from the rendering of services is recognised upon the delivery of the services to customers.
Revenue from commissions is recognised upon delivery of services to customers.
Revenue from interest is recognised using the effective interest rate method.
Revenue from dividends is recognised when the entity has a right to receive the dividend.

All revenue is stated net of the amount of goods and services tax (GST).

Goods and Services Tax

Transactions are recognised net of GST, except where the amount of GST incurred is not recoverable from the Australian Taxation Office (ATO).

Receivables and payables are stated inclusive of the amount of GST receivable or payable. The net amount of GST recoverable from, or payable to, the ATO is included with other receivables or payables in the balance sheet.

Tax Reconciliation

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

2021

Tax Reconciliation

Accounting Profit for Period

Profit for period	-
Carried Forward Losses Applied	-
Total Accounting Profit for Period	-

Addbacks

Other Addbacks	-
Total Addbacks	-

Deductions

Other Deductions	-
Total Deductions	-

Taxable Profit	-
Tax Payable	-
Net Profit Available for Shareholders	-

Directors Declaration


Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

The Directors have determined that the company is not a reporting entity and that this special purpose financial report should be prepared in accordance with the accounting policies outlined in Note 1 to the financial statements.

The Directors of the company declare that:

1. the financial statements and notes, present fairly the company's financial position as at 30 June 2021 and its performance for the year ended on that date in accordance with the accounting policies described in Note 1 to the financial statements; and
2. in the Directors' opinion there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors.

Director: Richard Taylor 
Richard Taylor (Nov 18, 2021 10:35 GMT+10)

Director: Filippo Sciacca 
Fil Sciacca (Nov 18, 2021 14:53 GMT+10)

Director: Kosta Giovanos 

18/11/2021

Compilation Report

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

Compilation report to Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund.

We have compiled the accompanying special purpose financial statements of Australian Mortgage Finance Services Pty Ltd ATF Australian Mortgage Finance Services Fund, which comprise the income statement, balance sheet and statement of cash flows for the period ended 30 June 2021, a summary of significant accounting policies and other explanatory notes. The specific purpose for which the special purpose financial statements have been prepared is to provide information relating to the performance and financial position of the company that satisfies the needs of the members.

The Responsibility of the Directors

You are solely responsible for the information contained in the special purpose financial statements and have determined that the significant accounting policies adopted as set out in Note 1 to the financial statements are appropriate to meet your needs and for the purpose that the financial statements were prepared.

Our Responsibility

On the basis of information provided by you, we have compiled the accompanying special purpose financial statements in accordance with the significant accounting policies adopted as set out in Note 1 to the financial statements and APES 315: Compilation of Financial Information.

Our procedures use accounting expertise to collect, classify and summarise the financial information, which the directors of the trustee company provided, in compiling the financial statements. Our procedures do not include verification or validation procedures. No audit or review has been performed and accordingly no assurance is expressed.

The special purpose financial statements were compiled exclusively for the benefit of the members of Australian Mortgage Finance Services Pty Ltd ATF Australian Mortgage Finance Services Fund. We do not accept responsibility to any other person for the contents of the special purpose financial statements.



Stephen Hodgkinson

Gold Group Consulting

Level 4, 7 Bay Street, Southport, QLD, 4215

Dated: 18/11/2021

Dividend Declaration

Australian Mortgage Finance Services ATF Australian Mortgage Finance Services Fund For the year ended 30 June 2021

Please enter your dividends information in here and reference it to the schedule below.

2021

Dividends and Franking Credits Declared and Paid

Shareholder 1

Dividend	-
Franking Credit	-
Total Shareholder 1	-

Shareholder 2

Dividend	-
Franking Credit	-
Total Shareholder 2	-

Total Dividends and Franking Credits Declared and Paid	-
---	----------